

Reporting on Financial Hardship Withdrawals

Section 44.1 of the Pension Benefits Act, 1997

Name of Trustee Providing Specimen Plan(s)	ALL TRUSTEES COMBINED	
Date Report Prepared	Oct 25, 2024 (with 42 of 44 reporting)	
	Beginning of Period	End of Period
Period covered by this report	1-Jan-2024	30-Jun-2024

Locked-In Retirement Account (LIRA)

Category	Number of Withdrawals (Count)	Total/Gross Amount Withdrawn (\$)
A - Low Income	384	7,705,598.15
B - Medical Expenses	4	49,200.64
C - Disability-related Expenses	0	0.00
D - Mortgage Payments	10	272,039.05
E - Rental Arrears	9	86,179.65
F - First Month's Rent and Security Deposit	2	15,737.50
TOTAL LIRA	409	8,128,754.99

Life Income Fund (LIF)

Category	Number of Withdrawals (Count)	Total/Gross Amount Withdrawn (\$)
A - Low Income	147	2,771,224.44
B - Medical Expenses	4	27,409.49
C - Disability-related Expenses	0	0.00
D - Mortgage Payments	0	0.00
E - Rental Arrears	1	2,200.00
F - First Month's Rent and Security Deposit	1	6,875.00
TOTAL LIF	153	2,807,708.93

Locked-in Retirement Income Fund (LRIF)

Category	Number of Withdrawals (Count)	Total/Gross Amount Withdrawn (\$)
A - Low Income	7	98,233.80
B - Medical Expenses	0	0.00
C - Disability-related Expenses	1	903.65
D - Mortgage Payments	0	0.00
E - Rental Arrears	0	0.00
F - First Month's Rent and Security Deposit	0	0.00
TOTAL LRIF	8	99,137.45

ALL TYPES COMBINED

Category	Number of Withdrawals (Count)	Total/Gross Amount Withdrawn (\$)
A - Low Income	538	10,575,056.39
B - Medical Expenses	8	76,610.13
C - Disability-related Expenses	1	903.65
D - Mortgage Payments	10	272,039.05
E - Rental Arrears	10	88,379.65
F - First Month's Rent and Security Deposit	3	22,612.50
TOTAL ALL ACCOUNTS	570	11,035,601.37